

**JOINT ACCOUNT SUPPLEMENT TO THE  
FAMILY OF FIRST INVESTORS FUNDS APPLICATION  
FOR USE BY NON-AFFILIATED BROKER DEALERS**



**ACCOUNT  
TYPE**

- Joint Tenants With Rights of Survivorship (JTWROS) with more than two owners.**  
*List all tenants, including those listed on the Family of First Investors Funds Application, in the JTWROS section below.*
- Joint Tenants In Common (TEN COM).**  
*List all tenants, including those listed on the Family of First Investors Funds Application, in the TEN COM section below.*
- Other (specify):** \_\_\_\_\_

**Do NOT complete this form to establish a JTWROS account with only two tenants. If more than two tenants, list all tenants, including those listed on the Family of First Investors Funds Application. Tenants share an undivided interest in the account.**

**JTWROS**

<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #1 listed on the Family of First Investors Funds Application		
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #2 listed on the Family of First Investors Funds Application		
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #3	Social Security #	Date of Birth
<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Resident Alien <input type="checkbox"/> Non-Resident Alien	Document Type and Number		Country of Birth
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #4	Social Security #	Date of Birth
<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Resident Alien <input type="checkbox"/> Non-Resident Alien	Document Type and Number		Country of Birth

**List all tenants below, including those listed on the Family of First Investors Funds Application. If no ownership percentage is indicated, the account will be divided equally.**

**TEN COM**

<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #1 listed on the Family of First Investors Funds Application	Ownership %	
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #2 listed on the Family of First Investors Funds Application	Ownership %	
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #3	Ownership %	Social Security # Date of Birth
<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Resident Alien <input type="checkbox"/> Non-Resident Alien	Document Type and Number		Country of Origin
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.	Name of Owner #4	Ownership %	Social Security # Date of Birth
<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Resident Alien <input type="checkbox"/> Non-Resident Alien	Document Type and Number		Country of Origin

**Only complete this section if Owner #2, Owner #3 or Owner #4's address is different from Owner #1 on the Family of First Investors Funds Application.**

**ADDRESS**

Owner #2's Residential Address (Street Address, City, State, Zip) (Mandatory if Mailing Address contains a P.O. Box, "care of", or temporary address)

Owner #3's Residential Address (Street Address, City, State, Zip) (Mandatory if Mailing Address contains a P.O. Box, "care of", or temporary address)

Owner #4's Residential Address (Street Address, City, State, Zip) (Mandatory if Mailing Address contains a P.O. Box, "care of", or temporary address)

By signing below, I certify that (1) all information provided on the Family of First Investors Funds Application is accurate; and (2) I have received, read, and agree to the Terms and Conditions stated on the Family of First Investors Funds Application.

**TAXPAYER CERTIFICATION. The IRS does not require your consent to any provision of this document other than the certification required to avoid backup withholding.** Under penalty of perjury, I certify that (1) the number shown on this application is my correct taxpayer identification number (or I am awaiting for a number to be issued to me) and (2) I am not subject to backup withholding because (A) I am exempt from backup withholding, or (B) I have not been notified by the Internal Revenue Service ("IRS") that I am subject to backup withholding, or (C) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. person (including a U.S. resident alien). You must strike out (2) above if you are subject to backup withholding. If you are claiming exemption as a non-resident alien, you should check this box  and attach an IRS Form W-8BEN to this application.

**X** \_\_\_\_\_  
Signature of Owner #1 Date

**X** \_\_\_\_\_  
Signature of Owner #2 Date

**X** \_\_\_\_\_  
Signature of Owner #3 Date

**X** \_\_\_\_\_  
Signature of Owner #4 Date

Dealer's Name	Reg. Rep #	Registered Representative's Name (print)	Manager's Name (print)
Dealer's Main Office Address	Office #	Registered Representative's Signature	Manager's Signature
( ) Office Telephone #		Date	Date