



First Investors

First Investors Funds

Important Notice for Broker/Dealers

Changes to First Investors 403(b) Fund Accounts

In 2007, the Internal Revenue Service finalized new 403(b) regulations. Based on the new regulations, we have decided to no longer accept changes to custodians on First Investors 403(b) fund accounts via the NSCC's Networking system. We consider this type of transaction a contract exchange (formerly known as a 90-24 transfer). In addition, requests to change fund accounts to Networked Level (3) where First Investors Federal (FIFSB) is listed as the Custodian on the account will be rejected via Networking.

Please contact our Broker/Dealer Services Department for additional information or to obtain any of the documents needed to complete a contract exchange.

How to Contact Us:

Broker/Dealer Services Department	1-800-524-2803
Wireroom (telephone purchase trades)	1-800-524-2163

Regular Mail

Administrative Data Management
Raritan Plaza 1
P.O Box 7837
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Express Mail

Administrative Data Management
Raritan Plaza 1
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